

## 鞠建东

清华大学，五道口金融学院  
北京市，海淀区

电子邮箱: [jujd@pbcfsf.tsinghua.edu.cn](mailto:jujd@pbcfsf.tsinghua.edu.cn)  
个人网页: <https://jujiandong.cn>

### 当前职务

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2017-	<b>清华大学</b> 五道口金融学院讲席教授 国家金融研究院副院长 国际金融和经济研究中心(CIFER)主任 绿色金融研究中心 (CGFR)主任 跨境数字资本研究中心 (IDC) 主任
2018-	中国国际贸易研究会(CTRG)主席

### 教育

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1990-1995	宾夕法尼亚州立大学, 经济学博士
1985-1987	清华大学, 经济学硕士
1978-1982	南京大学, 数学学士

### 其他主要学术职务

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2014-2019	<b>中国教育部长江学者特聘教授</b> 清华大学经管学院(2009-2015), 经济学教授, 国际经济研究中心主任
2014-2017	上海财经大学国际工商管理学院, 院长、教授
2011-2014	美国俄克拉荷马大学, 经济学教授
2001-2011	美国俄克拉荷马大学, 经济学副教授 (终身聘任) 世界银行, 顾问 (2009, 2011) 国际货币基金组织, 研究部, 常驻学者 (2007-2009) 国际货币基金组织, 研究部, 访问学者(2004, 2005, 2006)
1995-2001	美国俄克拉荷马大学, 经济学助理教授

## 学术荣誉

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2025	浦山政策研究优秀论文奖
2023	《中美贸易争端和全球化重构》获清华大学精品课程称号
2023	《中美贸易争端和全球化重构》获教育部第二批国家级一流本科课程
2021	北京高校优秀专业课（公共课）主讲教师
2020	教育部第八届高等学校科学研究优秀成果奖（人文社会科学）著作论文奖经济学类一等奖
2019	清华大学年度教学优秀奖
2016	浦山世界经济学优秀论文奖

## 著作

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1. 《US-China Great Power Competition and the New World Order》  
Palgrave Macmillan, 2026 年  
链接: <https://link.springer.com/book/10.1007/978-981-95-3762-4>
2. 《大国竞争与世界秩序重构》  
北京大学出版社, 2024 年  
链接: <https://product.dangdang.com/29793285.html>
3. 《清华五道口首席经济学家论坛：2023 全球金融动荡与经济展望》  
Palgrave Macmillan, 2024 年  
链接: <https://link.springer.com/book/10.1007/978-981-97-0206-0>
4. 《清华五道口首席经济学家论坛：动荡中的 2022》  
Palgrave Macmillan, 2023 年  
链接: <https://link.springer.com/book/10.1007/978-981-19-8489-1>

## 英文论文

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### 主要发表:

1. “Accounting for the Evolution of China’s Production and Trade Patterns” (黄汉伟、岳占崴合著),  
*International Economic Review*, 2026.
2. “Trade Wars and Industrial Policy Competitions: Understanding the US-China economic conflicts” (马弘、王子、朱晓东合著),  
*Journal of Monetary Economics* Volume 141, 2024.
3. “Trade Reforms and Current Account Imbalances” (与施康、魏尚进合著),  
*Journal of International Economics* Volume 131, 2021.

4. “Bilateral trade and shocks in political relations: Evidence from China and some of its major trading partners, 1990-2013” (与杜映昕, Carlos D. Ramirez, 姚曦合著)  
*Journal of International Economics* 108, pp. 211-225, 2017.
5. “Endowment Structures, Industrial Dynamics and Economic Growth” (与林毅夫、王勇合著)  
*Journal of Monetary Economics* Volume 76, November 2015, Pages 244–263.
6. “On the Connections between Intra-temporal and Intertemporal Trades” (与施康、魏尚进合著)  
*Journal of International Economics* 92, S36-S51, 2014.
7. “When Is Quality of Financial System a Source of Comparative Advantage?” (与魏尚进合著)  
*Journal of International Economics* 2011, 84, 178-187.
8. “Domestic Institutions and the Bypass Effect of International Capital Flow” (与魏尚进合著)  
*American Economic Journal: Economic Policy* November 2010, pp. 173-204.
9. “A Model of Middlemen and Oligopolistic Market Makers” (与 Scott Linn 和朱真合著)  
*Journal of Economics & Management Strategy* 19(1), Spring 2010, pp. 1-23, Lead Article.
10. “Firms behavior and market access in a Free Trade Area with Rules of Origin” (与 Kala Krishna 合著)  
*Canadian Journal of Economics* February 2005, pp. 290-308.
11. “Welfare and Market Access Effects of Piecemeal Tariff Reform” (与 Kala Krishna 合著)  
*Journal of International Economics* 51, August 2000, pp.305-316.
12. “Evaluating Trade Reform with Many Consumers” (与 Kala Krishna 合著)  
*Canadian Journal of Economics* 33(3), August 2000, pp.787-798.
13. “Divisionalization, Franchising, and Divestiture Incentives in Oligopoly” (与 Baye 和 Crocker 合著)  
*American Economic Review* 86, March 1996, pp.223-236.

### 其他发表:

14. “National Concentration of High-tech Products: The Second Great Divergence?” (与余心玓、卢冰合著)  
*China & World Economy Volume1, 2023.*
15. “Impact of vaccination on the COVID-19 pandemic in U.S. states” (与陈骁、黄汉伟、孙若琰, 张佳梁合著)  
*Scientific Reports Volume12, 2022.*

16. “Structural Changes and the Real Exchange Rate Dynamics” (与林毅夫、刘庆、施康合著),  
*Journal of International Money and Finance* Volume 107, 2020.
17. “Nonlinear Capital Flow Tax: Capital Flow Management and Financial Crisis Prevention in China” (与魏尚进、施康、聂光宇、Li Li 合著),  
*China & World Economy* Volume 46, 2019.
18. “China’s Opening up after 40 Years: Standing at a Historic Turning Point” (与余心玘合著),  
*China & World Economy* Volume 26, 2018.
19. “Reputation Premium and Reputation Management: Evidence from the Largest E-Commerce Platform in China” (与范颖、肖沫合著)  
*International Journal of Industrial Organization* Volume 46, May 2016, Pages 63–76.
20. “The Secondary Market Impact of Quality and Pricing Decisions for New Product Generations” (与丁一飞和 Daniel Hicks 合著)  
*Pacific Economic Review*, 2016.
21. “Productivity, Profitability, Production and Export Structures Along the Value Chain in China” (与余心玘合著)  
*Journal of Comparative Economics* 43, 33-54, 2015.
22. “The Cosine-Shaped Pattern of Innovations and Technological Advantages: Theory and Some Evidence” (与杨学兵合著)  
*Frontiers of Economics in China* 8(3) 476-489, 2013.
23. “Market Structure in the Chinese Steel Industry” (与苏立合著)  
*Asia-Pacific Journal of Accounting and Economics* 20(1), 70-84, 2013.
24. “Income Inequality and Structures of International Trade” (与 Firat Demir 和周颖合著)  
*Asia-Pacific Journal of Accounting and Economics* 19(2): 167 – 180, 2012.
25. “Consumer Heterogeneity, Free Trade, and the Welfare Impact of Income Redistribution”  
*Review of International Economics* 2011, 19(2), pp. 288-299.
26. “The Impact of Trade Liberalization on the Trade Balance in Developing Countries” (与伍屹和曾力合著)  
*IMF Staff Papers* 57(2), 2010, pp. 427-449.
27. “Hicks Theorem: Effects of Technological Improvement in the Ricardian Model” (与杨学兵合著)  
*International Review of Finance and Economics* 18, 2009, pp. 239-247.
28. “Oligopolistic Competition, Technology Innovation, and Multiproduct Firms”  
*Review of International Economics* 11(2), May 2003, pp.346-359.

29. “Regulations, Regime Switches and Non Monotonicity when Non Compliance is an Option: An Application to Content Protection and Preference” (与 Kala Krishna 合著)  
*Economics Letters* 77, 2002, pp. 315-321.
30. “Necessary Conditions for Welfare Improving Reforms” (与 Kala Krishna 合著)  
*Economics Letters* 67(2), May 2000, pp.173-178.
31. “Divisionalization and Franchising Incentives with Integral Competing Units” (与 Baye 和 Crocker 合著)  
*Economics Letters*, 50, March 1996, pp.429-435.

### 工作论文:

1. Endogenous Mobility in Pandemics: Theory and Evidence from the United States” (与陈骁、黄汉伟、孙若琰, 张佳梁合著), R&R to *Journal of International Economics*, 2026
2. “The United States as an Active Industrial Policy Nation” (与李元琨, 魏尚进合著), *NBER Working Paper* 34744, submitted for publication, 2026
3. “How Exchange Rate Variability Affects Trade: Micro Evidence from a Cross-Border Ecommerce Platform” (与林曙, 杨雨佳合著), 2026, submitted for publication
4. “Settlement Currency Choice in Trade Platforms: Evidence from China” (与林曙, 施康, 杨雨佳合著), working in progress, 2026
5. “Geopolitical Blocs in Trade War” (与黄汉伟, 牛晴晴, 王子合著), working in progress, 2026
6. “Industrial Upgrading and Economic Growth” (与侯江槐, 马弘, 周启瑜合著), working in progress, 2026

### 部分中文发表:

1. “当代大国竞争下的增长与危机” (与彭婉 侯江槐 陈骁合著), 南开经济研究, 第 1 期, 2026。 [ “Growth and Crisis in the Contemporary Great Power Competition” (with Wan Peng, Jianghuai Hou, Xiao Chen) *Nankai Economic Studies*, 1, 2026]
2. “大国竞争与新时代的中国经济发展战略” (与刘斌合著), 外交评论, 第 4 期, 2024。 [ “Great Power Competition and the Economic Development Strategy of China in the New Era” (with Bin Liu) *Foreign Affairs Review*, 4, 2024]
3. “三足鼎立”的新全球化双层治理体系” (与彭婉、余心玎合著), 世界经济与政治, 第 9 期, 2020。 [ “A Dual Architecture with a Tri-polar Regional Order for Global Governance in the New Globalization Era” (with Wan Peng, Xinding Yu) *World Economics and Politics*, 9, 2020]

4. “双边冲突的理论与实践” (与陈骁、马捷和郑捷合著), 南开经济研究, 第 2 期, 2019。 [ “Bilateral Conflicts: Theory and Applications,” (with Xiao Chen, Jie Ma and Jie Zheng) Nankai Economic Studies, 2, 2019.]
5. “中美贸易的反比较优势之谜” (与马弘、魏自儒、钱颖一 和 刘庆合著), 经济学 (季刊), 第 11 卷第 3 期, 2012。 [ “Anti-Comparative Advantage: A Puzzle in China-U.S. Bilateral Trade,” (with Hong Ma, Ziru Wei, Yingyi Qian and Qing Liu) China Economic Quarterly, 11(3), 2012.]
6. “要素禀赋、专业化分工、贸易的理论与实证” (与林毅夫和王勇合著), 经济学 (季刊), 第 4 卷第 1 期, 2004。 [ “Endowment, Specialization, and Trade: Theory and Practice,” (with Justin Yifu Lin and Yong Wang) China Economic Quarterly, 4(1), 2004.]
7. “社会价值、市场效率与收入分配”, 经济学 (季刊), 第 2 卷第 3 期, 2003。 [ “Social Value, Market Efficiency, and Income Distribution,” China Economic Quarterly, 2(3), 2003.]
8. “调整过程中的价格刚性与失业要素波动: 一个动态一般均衡角度的分析”, 经济学 (季刊), 第 1 卷第 1 期, 2001。 [ “Price Rigidities and Unemployed Factor Fluctuations in the Adjustment Process: A Dynamic General Equilibrium Approach,” China Economic Quarterly, 1(1), 2001.]

## 教学

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### 课程 (2026 年春季)

1. 高等国际贸易与金融争端
2. 国际贸易与金融争端
3. 中美贸易争端与全球化重构

### 博士学生

#### 进行中:

侯江槐 (清华大学); 杨雨佳 (清华大学); 李思佳 (清华大学)

#### 已完成:

谭海鸣(Tsinghua 2025); 王宝林(Tsinghua 2025); 林赞 (Tsinghua 2024); 孙道元 (Tsinghua 2024); 卢冰 (Tsinghua 2021); 陈骁(Tsinghua 2019); 夏广涛 (Tsinghua 2018); 刘政文 (Tsinghua 2017); 杜映昕 (Tsinghua 2016); 宁丹虹(Tsinghua 2016); 余心玓 (Tsinghua 2014); 苏立 (OU 2013); 丁一飞(OU 2011); Yang, Xuebing(OU 2009); Hsiao, Chengte (OU 2005); Basyah, Mohammad (OU 2003); Nunez, Karen R.(OU 2003); Adhikari, Deergha (OU 2002); Lee, Soon Cheul (OU 2002); Khan, Saleheen (OU 2001); Chung, Ling-Wei (OU 2000)

## 会议活动

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**2025:** 北京大学, 清华大学, 复旦大学, 上海交通大学研讨会; AEA 年会, 中国大学国际贸易年会 2025

**2024:** 北京大学, 南京大学, 复旦大学, 中山大学, 东南大学的研讨会; 第 14 届中国国际贸易研究会年会, 清华大学首席经济学家论坛, 哈佛大学-能源基金会气候变化与贸易政策会议

## 匿名审稿

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*American Economic Review, Journal of Political Economy, Journal of Economic Theory, International Economic Review, Game and Economic Behavior, Journal of International Economics, Canadian Journal of Economics, Economic Theory, Oxford Economic Papers, Journal of Economics & Management Strategy, Economic Inquiry, International Journal of Industrial Organization, Review of International Economics, Pacific Economic Review, China Journal of Economics, China Economic Review, China Economic Quarterly, NSF, SSHR-Canada*